Agency Report of: Ceremonial Role Events and Ticket/Pass Distributions

A Public Document

| 1. | Agency Name | | Date Stamp | California Q02 | | | | | | |
|----------|---|--|---|-----------------------|--|--|--|--|--|--|
| | City & County of San Franci | sco | | Form OUZ | | | | | | |
| | Division, Department, or Reg | ion (if applicable) | | For Official Use Only | | | | | | |
| | War Memorial & Performing | Arts Center | | | | | | | | |
| | Designated Agency Contact (| Name, Title) | | | | | | | | |
| | John Caldon, Managing Dire | ector | Amendment (Must Provide Explanation in Part 3.) | | | | | | | |
| | Area Code/Phone Number | E-mail | | | Amendment (wast Pro | 2/28/22 | | | | |
| | 415-554-6306 | john.caldon@sf | gov.org | | Date of Original Filing: | (month, day, year) | | | | |
| 2. | Function or Event Infor | Function or Event Information | | | | | | | | |
| - | Does the agency have a tick | | es ■ No□ F | Face Value of I | Each Ticket/Pass \$ | See Attachment | | | | |
| | | | | | | | | | | |
| | Event Description: See Atta | | | | | | | | | |
| | Ticket(s)/Pass(es) provided | Provide Title/E by agency? You | es □ No ■ I | f no: See Atta | achment | | | | | |
| 2. 4. | | | | | Name of Source | | | | | |
| | Was ticket distribution made | at the behest Ye | es 🗌 No 🗖 🏻 l | f yes: | Official's Name (Last, First) | 0: | | | | |
| | of agency official? | | | | (_224) - //24 | | | | | |
| 3. | Recipients | | | | | | | | | |
| | Use Section A to identify the agen | cy's department or uni | t. •Use Section B to i | identify an individu | al. Use Section C to identify a | n outside organization. | | | | |
| | | A STATE OF THE PARTY OF THE PAR | Number | | and the state of t | | | | | |
| | A. Name of Agency, Depa | rtment or Unit | of Ticket(s)/ Passes | Describe the | e public purpose made pursu | ant to the agency's policy | | | | |
| | See Attachment | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | B. Name of Individual | | Number of Ticket(s)/ | E REFE | Identify one of the foll | owing: | | | | |
| | (Last, Firs | st) | Passes | | | | | | | |
| | | | | | onial Role Other O | Income | | | | |
| | | | | If check | ing "Ceremonial Role" or "Other" descri | be below: | | | | |
| | | | | | | | | | | |
| | | | | | onial Role Other I | Income | | | | |
| | | | | " check | mg Garemonia itole of Other descri | DO DOIOW. | | | | |
| | | | Number | | | | | | | |
| | C. Name of Outside Or (include address and | | of Ticket(s)/ | Describe the | public purpose made pursu | ant to the agency's policy | | | | |
| | الينا لأدورها بالاستعبيط عاروب | | r asses | | | H 10 25 - 10 10 - 10 10 10 10 10 10 10 10 10 10 10 10 10 | | | | |
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| 1. | | | | | | | | | | |
| | I have read and understand FPI | PC Regulations 189 | 944.1 and 18942 | I have verified ti | hat the distribution set fort | h ahove, is in accordance | | | | |
| | with the requirements. | - riogarations roc | and 10072. | avo voimou ii | ist the distribution set forth | . above, is in accordance | | | | |
| | | | | | ging Director | 2/28/22 | | | | |
| 9 | Signature of Agency Head or Designee Print Name | | | | Title | (month, day, year) | | | | |
| | C | | | | | | | | | |
| | Comment: | | | | | | | | | |

Agency Report of: Ceremonial Role Events and Ticket/Pass Distributions



This form is for use by all state and local government agencies. The form identifies persons that receive admission tickets and passes and describes the public purpose for the distribution. This form was prepared by the Fair Political Practices Commission (FPPC) and is available at www.fppc.ca.gov.

General Information

FPPC Regulation 18944.1 sets out the circumstances under which an agency's distribution of tickets to entertainment events, sporting events, and like occasions would not result in a gift to individuals that attend the function. In general, the agency must adopt a policy which identifies the public purpose served in distributing the admissions. The Form 802 serves to detail each event and the public purpose of each ticket distribution. FPPC Regulation 18942 lists exceptions to reportable gifts, including ceremonial events, when listed on this form.

When the regulation procedures are followed, persons, organizations, or agencies who receive admissions are listed on a Form 802. Agency officials do not report the admissions on the official's Statement of Economic Interests, Form 700, and the value of the admission is not subject to the gift limit.

The Form 802 also informs the public as to whether the admissions were made at the behest of an agency official and whether the behested tickets were provided to an organization or to specific individuals.

Exception

FPPC This form is not required for admission provided to a school or university district official, coach, athletic director, or employee to attend an amateur event performed by students of that school or university.

Reporting and Public Posting

Ticket Distribution Policies: An agency must post its ticket policy on its website within 30 days of adoption or amendment and e-mail a link of the website location to FPPC at form802@fppc.ca.gov.

Form 802: The use of the ticket or pass under the policy must be reported on Form 802 and posted on the agency's website within 45 days of distribution. A link to the website location of the forms must be e-mailed to FPPC at form802@fppc.ca.gov.

The FPPC will post on its website the link to each agency's policy and completed forms. It is not necessary to send an e-mail each time a new Form 802 is posted. It is only necessary to submit the link if the posting location changes.

This form must be maintained as a public document.

Privacy Information Notice

Information requested by the FPPC is used to administer and enforce the Political Reform Act. Failure to provide information may be a violation subject to administrative, criminal, or civil penalties. All reports are public records available for inspection and reproduction. Direct questions to FPPC's General Counsel.

Instructions

Part 1. Agency Identification:

List the agency's name. Provide a designated agency contact person, their phone number, and e-mail address. Mark the amendment box if changing any information on a previously filed form and include the date of the original filing.

Part 2. Function or Event Information:

Confirm that your agency has a policy for ticket distribution. Unless the ceremonial role or income box in Part 3, Section B, is marked, this form is only applicable if your agency has a policy.

Complete all of the other required fields that identify the ticket value, description of event, date(s) and whether the ticket was provided by the agency or an outside source. If an agency official behests the tickets, the official's name is also required. Use the comment field or an attachment to explain in full.

Part 3. Ticket Recipients:

This part identifies who uses the tickets. The identification requirements vary depending upon who received the tickets and are categorized into three sections. Each section must list the number of tickets received. Use the comment field or an attachment to explain in full.

Section A. Report tickets distributed to agency staff, other than an elected official or governing board member, pursuant to the agency's policy. It is not necessary to list each employee's name, but identify the unit/department for which the employee works. The agency must describe the public purpose associated with the ticket distribution. A reference to the policy is permissible.

Section B. Report: 1) any agency official who performs a ceremonial role; 2) any agency official who reports the value as income; or 3) tickets used by elected officials and governing board members (including those distributed pursuant to the agency's policy).

Section C. Report tickets provided to an organization. The organization's name, an address (website url is permissible), and a brief description of the public purpose are required.

ATTACHMENT

California Form 802 - Agency Report of Ticket/Admission Distributions

02/28/22

2. Function, Event or Ceremonial Role Information

Identity of Recipients and the Explanation

| Date(s) of Event Name of Outside Source of Ticket(s) Provided to Agency Description of Event Face Value of Ticket Name of Official Receiving Tickets No. of Tickets Ves. No. Behesting official Income Yes Public Purpose for Distribution (see Exercise) 2/02/22 SF Ballet Performance \$155 Paul Pelosi 2 X X X 2/04/22 SF Symphony Performance \$116 Thomas Horn 2 X X X 2/05/22 SF Symphony Performance \$116 John Caldon 2 X X X 2/05/22 SF Symphony Performance \$116 John Caldon 2 X X X 2/05/22 SF Ballet Performance \$155 Paul Pelosi 2 X X X 2/06/22 SF Symphony Performance \$116 Quentin Kopp 2 X X X 2/09/22 SF Ballet Performance \$155 Gina Moscone 2 X X X 2/ | me of Outside Source of Ticket(s) | | | | | agency official | Income to Official or Public Purpose for Distribution | |
|---|-----------------------------------|---|---|---|--|---|---|---|
| 2/02/22 SF Ballet Performance \$155 Paul Pelosi 2 X X 2/02/22 SF Ballet Performance \$155 John Caldon 2 X X 2/04/22 SF Symphony Performance \$116 Thomas Horn 2 X X 2/05/22 SF Symphony Performance \$116 John Caldon 2 X X 2/05/22 SF Ballet Performance \$155 Paul Pelosi 2 X X 2/06/22 SF Symphony Performance \$155 Paul Pelosi 2 X X 2/09/22 SF Symphony Performance \$156 Quentin Kopp 2 X X 2/11/22 SF Ballet Performance \$155 Thomas Horn 2 X X 2/19/22 SF Symphony Performance \$116 Quentin Kopp 5 X X 2/19/22 SF Symphony Performance \$116 Quentin Kopp 5 <th>• • •</th> <th>Lingaription of Event</th> <th></th> <th>•</th> <th></th> <th></th> <th>Income</th> <th>Public Purpose for</th> | • • • | Lingaription of Event | | • | | | Income | Public Purpose for |
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| 2/04/22 SF Symphony Performance \$116 Thomas Horn 2 X X 2/05/22 SF Symphony Performance \$116 John Caldon 2 X X 2/05/22 SF Ballet Performance \$155 Paul Pelosi 2 X X 2/06/22 SF Symphony Performance \$116 Quentin Kopp 2 X X 2/09/22 SF Ballet Performance \$155 Gina Moscone 2 X X 2/11/22 SF Ballet Performance \$155 Thomas Horn 2 X X 2/19/22 SF Symphony Performance \$116 Quentin Kopp 5 X X 2/20/22 SF Symphony Performance \$116 Quentin Kopp 2 X X | SF Ballet | Performance | \$155 | Paul Pelosi | 2 | Χ | X | |
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| 2/06/22 SF Symphony Performance \$116 Quentin Kopp 2 X X 2/09/22 SF Ballet Performance \$155 Gina Moscone 2 X X 2/11/22 SF Ballet Performance \$155 Thomas Hom 2 X X 2/19/22 SF Symphony Performance \$116 Quentin Kopp 5 X X 2/20/22 SF Symphony Performance \$116 Quentin Kopp 2 X X | SF Symphony | Performance | \$116 | John Caldon | 2 | X | X | |
| 2/09/22 SF Ballet Performance \$155 Gina Moscone 2 X X 2/11/22 SF Ballet Performance \$155 Thomas Horn 2 X X 2/19/22 SF Symphony Performance \$116 Quentin Kopp 5 X X 2/20/22 SF Symphony Performance \$116 Quentin Kopp 2 X X | SF Ballet | Performance | \$155 | Paul Pelosi | 2 | X | X | |
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| | SF Ballet | Performance | \$178 | John Caldon | 4 | Χ | X | |
| | | SF Ballet SF Symphony SF Symphony SF Symphony SF Ballet SF Symphony SF Ballet SF Ballet SF Symphony SF Symphony SF Symphony | SF Ballet Performance SF Ballet Performance SF Symphony Performance SF Symphony Performance SF Ballet Performance SF Symphony Performance SF Ballet Performance SF Ballet Performance SF Ballet Performance SF Symphony Performance SF Symphony Performance | SF Ballet Performance \$155 SF Ballet Performance \$155 SF Symphony Performance \$116 SF Symphony Performance \$116 SF Ballet Performance \$155 SF Symphony Performance \$116 SF Ballet Performance \$155 SF Ballet Performance \$155 SF Symphony Performance \$155 SF Symphony Performance \$155 SF Symphony Performance \$116 SF Symphony Performance \$116 | SF Ballet Performance \$155 Paul Pelosi SF Ballet Performance \$155 John Caldon SF Symphony Performance \$116 Thomas Horn SF Symphony Performance \$116 John Caldon SF Ballet Performance \$155 Paul Pelosi SF Symphony Performance \$155 Paul Pelosi SF Symphony Performance \$155 Gina Moscone SF Ballet Performance \$155 Thomas Horn SF Symphony Performance \$155 Thomas Horn SF Symphony Performance \$116 Quentin Kopp SF Symphony Performance \$116 Quentin Kopp | SF Ballet Performance \$155 Paul Pelosi 2 SF Ballet Performance \$155 John Caldon 2 SF Symphony Performance \$116 Thomas Horn 2 SF Symphony Performance \$116 John Caldon 2 SF Ballet Performance \$155 Paul Pelosi 2 SF Symphony Performance \$116 Quentin Kopp 2 SF Ballet Performance \$155 Gina Moscone 2 SF Ballet Performance \$155 Thomas Horn 2 SF Symphony Performance \$116 Quentin Kopp 5 SF Symphony Performance \$116 Quentin Kopp 2 | SF Ballet Performance \$155 Paul Pelosi 2 X SF Ballet Performance \$155 John Caldon 2 X SF Symphony Performance \$116 Thomas Horn 2 X SF Symphony Performance \$116 John Caldon 2 X SF Ballet Performance \$155 Paul Pelosi 2 X SF Symphony Performance \$116 Quentin Kopp 2 X SF Ballet Performance \$155 Gina Moscone 2 X SF Ballet Performance \$155 Thomas Horn 2 X SF Symphony Performance \$116 Quentin Kopp 5 X SF Symphony Performance \$116 Quentin Kopp 2 X | SF Ballet Performance \$155 Paul Pelosi 2 X X SF Ballet Performance \$155 John Caldon 2 X X SF Symphony Performance \$116 Thomas Horn 2 X X SF Symphony Performance \$116 John Caldon 2 X X SF Ballet Performance \$155 Paul Pelosi 2 X X SF Symphony Performance \$116 Quentin Kopp 2 X X SF Ballet Performance \$155 Gina Moscone 2 X X SF Symphony Performance \$155 Thomas Horn 2 X X SF Symphony Performance \$116 Quentin Kopp 5 X X SF Symphony Performance \$116 Quentin Kopp 2 X X |

Description of Public Purposes of the War Memorial:

- a. Furthering the charitable public purposes of the War Memorial under the War Memorial Trust Agreement and the San Francisco Charter.
- b. Promotion of events, activities, programs and resources available at the War Memorial facilities.
- c. Monitoring and evaluation of operation, maintenance and services of public facilities available for City resident and visitor use.
- d. Assessing tenant, licensee and customer service needs and satisfaction.
- e. Identifying or evaluating procedural and physical deficiencies in programs and facilities.
- f. Facilitating increased direct contact, input from, and communication with, tenants, licensees, and event representatives.
- g. Facilitating officials' familiarity with, or ability to carry out their services or fiduciary duties with respect to, the management, administration, and/or care of the War Memorial.
- h. Increasing the understanding and appreciation of the offerings and operations of the War Memorial by City officers and employees involved in the governance, funding, advising, management or administration of the War Memorial.
- i. Providing increased exposure to, or gathering public input, on City services, facilities and spaces.
- j. Increasing public familiarity with public resources, programs, and performances, available to City residents and visitors.
- k. Awareness of resources available to City residents, including charitable and nonprofit organization resources.
- I. Increasing use or appreciation of City-run, sponsored or supported community programs or public programs or performances held in City facilities.
- m. Promotion of cultural, artistic, educational, recreational, and community activities in the City.
- n. Promoting or showing City appreciation for programs and services rendered by community and other non-profit resources for the benefit of the community including artistic and cultural organizations and institutions.
- o. Increasing public exposure to, and appreciation of, the recreational, cultural, and educational facilities and programs available to the public within the City.
- p. Promotion of economic development and employment in the City and surrounding areas.
- q. Supporting local businesses, including charitable organizations.
- r. Increasing City tourism, including conferences, conventions, and special events.
- s. Highlighting community programs within the City, including programs supported by charitable and nonprofit organizations.
- t. Promoting public and private facilities, services, events and programs available for City resident and visitor use or enjoyment, including charitable and nonprofit organization facilities, services and programs.
- u. Participation in exchange programs with foreign officials and representatives.
- v. Furthering any other public purpose that a department or commission is required or authorized by law to pursue.
- Any public purpose similar to those listed herein or any public purpose identified in any City contract or as may be determined by resolution of the War Memorial Board of Trustees.
- x. Distribution of a ticket or pass to an official, other than an elected official or member of the legislative or governing body of the agency, for the official's personal use, to support general employee morale, retention, or to award public service.